

in balance
Acupuncture
JB Baranzini, MS, L.Ac., CMT

Patient Information Sheet

CONFIDENTIAL

Patient Information

| | | |
|---|---------------|-------------|
| Last Name: | First Name | Middle: |
| Address: | | |
| City: | State: | Zip: |
| Tel. - Home: | Work: | Mobile: |
| Fax: | E-mail: | |
| Would you like to receive e-mail reminders prior to appointments? <input type="checkbox"/> Yes. <input type="checkbox"/> No. | | |
| Date of Birth: | Age: | Occupation: |
| Employment Status (check all that apply): <input type="checkbox"/> Full-time <input type="checkbox"/> Part-time <input type="checkbox"/> Self-employed <input type="checkbox"/> Retired <input type="checkbox"/> Unemployed <input type="checkbox"/> Student | | |
| Emergency Contact: | Relationship: | Phone: |
| Social Security # | Height: | Weight: |
| How did you hear about In Balance Acupuncture: | | |
| Marital status: <input type="checkbox"/> Married <input type="checkbox"/> Domestic Partner <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Other: _____ | | |

Confidentiality: Your patient records and information will be kept strictly confidential and will only be shared when necessary to provide your care, or under your written authorization, or when required by law.

Primary Care Physician Information

| | |
|---|------------|
| Primary Physician: | Telephone: |
| Physician's Address (or name of clinic/hospital): | |

Insurance Information (if applicable)

| | | | |
|----------------------------|---------------------|-------------------------------|--------------------------|
| Insurance Company: | Policy Holder Name: | Birth Date: ____/____/____ | Relationship to Patient: |
| Insurance Company Address: | | Telephone: | |
| Policy # / ID #: | | Group #: | |

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Patient Intake Form

Patient _____ Date _____

Major Complaint(s), in order of importance to you:

| | Severe | Moderate | Slight | | | How Pain Long? Level (1-10) |
|----|--------------------------|--------------------------|--------------------------|-------|--|-----------------------------------|
| 1. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ | | |
| 2. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ | | |
| 3. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ | | |

FAMILY HISTORY: Complete for each family member, placing an **X** in the appropriate box.

| | Self | Mother | Father | Sister | Brother | Spouse | Child |
|--------------------------------|------|--------|--------|--------|---------|--------|-------|
| Allergies | | | | | | | |
| Blood Disorder / Anemia | | | | | | | |
| Diabetes | | | | | | | |
| Cancer or Tumors | | | | | | | |
| Seizures | | | | | | | |
| High Blood Pressure | | | | | | | |
| Kidney or Bladder Disorder | | | | | | | |
| Stomach or Intestinal Disorder | | | | | | | |
| Drug / Alcohol Use or Abuse | | | | | | | |
| Tuberculosis | | | | | | | |
| Heart Disease | | | | | | | |
| Stroke | | | | | | | |
| Depression / Mental Illness | | | | | | | |
| Suicide Attempt | | | | | | | |
| Age at Death | | | | | | | |
| Other | | | | | | | |

TRAVEL – Have you ever traveled or lived outside of the U.S? Yes No

Any health problems when abroad? Yes No If yes, what? _____

MEDICATIONS – Please list all prescription medications you use. Include those you may only use occasionally. Remember inhalers, eye drops, nose drops.

| Prescription Name | Purpose | How long | Dose | How often | Last Dose |
|-------------------|---------|----------|------|-----------|-----------|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Patient _____ Date _____

| MEDICAL CONDITIONS – Please list conditions & surgeries you have or have had and year diagnosed. | | ALLERGIES Medications, Seasonal, Environmental, Food | OCCUPATIONAL CONCERNS Check (✓) if your work exposes you to the following: |
|--|-------------------|--|--|
| Year | Condition/Surgery | | Occupation |
| | | | <input type="checkbox"/> Stress |
| | | | <input type="checkbox"/> Heavy Typing/Computer Use |
| | | | <input type="checkbox"/> Hazardous Substances |
| | | | <input type="checkbox"/> Heavy Lifting |
| | | | <input type="checkbox"/> Other |

SYMPTOMS – For each symptom you currently have, rate its severity from 1-3 (3 being worst). Leave blank if N/A.

| | | |
|---|---|--|
| LV/GB | HT/SI | SP/ST |
| <input type="checkbox"/> Irritability | <input type="checkbox"/> Heart palpitations | <input type="checkbox"/> Heaviness anywhere in body |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Chest pain | <input type="checkbox"/> Fatigue |
| <input type="checkbox"/> Headaches/migraines | <input type="checkbox"/> Dizziness | <input type="checkbox"/> Hard to get up in the morning |
| <input type="checkbox"/> Visual problems | <input type="checkbox"/> Insomnia | <input type="checkbox"/> Edema (swelling) |
| <input type="checkbox"/> Red eyes | <input type="checkbox"/> Easily startled | <input type="checkbox"/> Muscles feel tired often |
| <input type="checkbox"/> Dry/itching eyes | <input type="checkbox"/> Restlessness/agitation | <input type="checkbox"/> Easy bruising and bleeding |
| <input type="checkbox"/> Spots in front of eyes | <input type="checkbox"/> Anxiety | <input type="checkbox"/> Bad breath |
| <input type="checkbox"/> Blurred vision | <input type="checkbox"/> Breathlessness | <input type="checkbox"/> Low appetite |
| <input type="checkbox"/> Feeling of lump in throat | <input type="checkbox"/> Vivid dreams | <input type="checkbox"/> Snacking |
| <input type="checkbox"/> Clenching of teeth at night | <input type="checkbox"/> Dreams are bothersome | <input type="checkbox"/> Tendency towards hypoglycemia |
| <input type="checkbox"/> Muscle cramping | <input type="checkbox"/> Lack of joy in life | <input type="checkbox"/> Difficulty digesting oily foods |
| <input type="checkbox"/> Muscle twitching | <input type="checkbox"/> Laughing for no reason | <input type="checkbox"/> Nausea |
| <input type="checkbox"/> Joints feel tight/stiff | <input type="checkbox"/> Craving/avoiding bitter foods | <input type="checkbox"/> Vomiting |
| <input type="checkbox"/> Cold hands/feet | | <input type="checkbox"/> Gas/belching |
| <input type="checkbox"/> Soft/brittle nails | LU/LI | <input type="checkbox"/> Bloating |
| <input type="checkbox"/> Craving/avoiding sour foods | <input type="checkbox"/> Dry cough | <input type="checkbox"/> Hemorrhoids |
| | <input type="checkbox"/> Cough with sputum | <input type="checkbox"/> Constipation |
| | <input type="checkbox"/> Nasal discharge | <input type="checkbox"/> Diarrhea |
| KD/UB | <input type="checkbox"/> Poor sense of smell | <input type="checkbox"/> Abdominal pain |
| <input type="checkbox"/> Urinary problems | <input type="checkbox"/> Nose bleeds | <input type="checkbox"/> Indigestion/heartburn |
| <input type="checkbox"/> Frequent urination | <input type="checkbox"/> Itchy, red or painful throat | <input type="checkbox"/> Over-thinking |
| <input type="checkbox"/> Incontinence | <input type="checkbox"/> Dry mouth | <input type="checkbox"/> Tendency to become obsessive |
| <input type="checkbox"/> Weakness/pain in lower back | <input type="checkbox"/> Skin rashes | <input type="checkbox"/> Craving/avoiding sweets |
| <input type="checkbox"/> Aching bones | <input type="checkbox"/> Itchy skin | |
| <input type="checkbox"/> Feel cold easily | <input type="checkbox"/> Grief, sadness | OTHER |
| <input type="checkbox"/> Low sexual energy | <input type="checkbox"/> Shortness of breathless | _____ |
| <input type="checkbox"/> Excess sexual desire | <input type="checkbox"/> Allergies | _____ |
| <input type="checkbox"/> Poor memory | <input type="checkbox"/> Low resistance to colds or flu | _____ |
| <input type="checkbox"/> Loss of hair | <input type="checkbox"/> Low physical stamina | _____ |
| <input type="checkbox"/> Hearing problems | <input type="checkbox"/> Mild fever comes and goes | _____ |
| <input type="checkbox"/> Ringing in ears | <input type="checkbox"/> Craving/avoiding spicy foods | _____ |
| <input type="checkbox"/> Craving/avoiding salty foods | | _____ |

